

APPLICATION FOR REGULAR/EARLY SERVICE RETIREMENT

FAIRFAX COUNTY EMPLOYEES' RETIREMENT SYSTEM
10680 MAIN STREET, SUITE 280, FAIRFAX, VIRGINIA 22030
703-279-8200 800-333-1633 FAX: 703-273-3185

INSTRUCTIONS: Type or Print in ink your entries. Complete items 1 through 19 and sign. If married, spouse must complete item 20. Member and spouse signatures must be notarized.

1. Last Name FirstMiddle			2. Date of Birth	3. Social Security Number	
4. Present Address Home Phone:			5. Address to which retirement is to be mailed (if different)		
6. Agency and Position			7. Last day of employment		
8. Date of Employment	9. Has employment been continuous? <input type="checkbox"/> Yes <input type="checkbox"/> No		10. If no, indicate break(s) in service		
11. Spouse Name		12. Spouse Social Security Number		13. Spouse Birthdate	
14. Beneficiary Name (if not spouse)		15. Beneficiary Social Security Number		16. Beneficiary Birthdate	

17. Marital Status* <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Divorced <input type="checkbox"/> Widowed		18. I have been informed of the Joint and Last Survivor Options available to me and have elected*: <input type="checkbox"/> No Option <input type="checkbox"/> 50% Option <input type="checkbox"/> 66⅔% Option <input type="checkbox"/> 75% Option <input type="checkbox"/> 100% Option			
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*If married, spouse must complete item 20.

Request for ☐ Regular Service ☐ Early Service Retirement

19. Under the provisions of the Fairfax County Employees' Retirement System Ordinance, I hereby apply for the Service Retirement checked above. I also certify that all information given in this application is true.

Date	Signature of Member
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20. Spousal Acknowledgment (must be completed and signed by applicant's spouse for all married applicants)

I have read and understand the Joint and Last Survivor payment options available (see reverse) and the Joint and Last Survivor Option elected by my spouse. Further, I am aware that counseling is available regarding payment options through the Retirement Office.

Date	Signature of Spouse
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TO BE COMPLETED BY NOTARY or other Court Official authorized to take acknowledgments

State of _____ City/County of _____

On this _____ day of _____, _____, the persons whose names are signed above, personally appeared before me and acknowledged the foregoing signatures to be his or hers, and having duly sworn by me, made oath that the statements made in the said instrument are true.

My commission expires _____

(Notary Public) Signature

Agency Head or Supervisor Signature _____ Date: _____

RETIREMENT USE ONLY

Retirement Agency Authorization

Date	Authorized Signature
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[†]Please enclose copy of birth certificates
[‡]Please enclose copy of spouse's birth certificate and marriage license if Joint and Last Survivor Option has been elected.

JOINT AND LAST SURVIVOR OPTIONS

Regular and Early Service retirees may elect a Joint and Last Survivor Option which entitles the surviving spouse to receive all or a percentage (50%, 66⅔%, 75% or 100%) of their base retirement benefit (not including the pre-62 benefit) after their death. If the Joint and Last Survivor Option is elected, the retiree's benefit will be reduced. The amount of reduction depends on the difference in age between the retiree and his or her spouse (see chart below).

If the spouse should pre-decease the retiree (or in the case of divorce), the retiree's benefit will be increased to what it would have been if no option had been elected.

JOINT AND LAST SURVIVOR BENEFIT REDUCTION FACTORS

<u>Age of Spouse</u>	<u>100%</u>	<u>75%</u>	<u>66⅔%</u>	<u>50%</u>
30 yrs younger	64.0%	71.0%	75.0%	80.0%
29 yrs younger	64.7%	71.6%	75.5%	80.4%
28 yrs younger	65.4%	72.2%	76.0%	80.8%
27 yrs younger	66.1%	72.8%	76.5%	81.2%
26 yrs younger	66.8%	73.4%	77.0%	81.6%
25 yrs younger	67.5%	74.0%	77.5%	82.0%
24 yrs younger	68.2%	74.6%	78.0%	82.4%
23 yrs younger	68.9%	75.2%	78.5%	82.8%
22 yrs younger	69.6%	75.8%	79.0%	83.2%
21 yrs younger	70.3%	76.4%	79.5%	83.6%
20 yrs younger	71.0%	77.0%	80.0%	84.0%
19 yrs younger	71.7%	77.6%	80.5%	84.4%
18 yrs younger	72.4%	78.2%	81.0%	84.8%
17 yrs younger	73.1%	78.8%	81.5%	85.2%
16 yrs younger	73.8%	79.4%	82.0%	85.6%
15 yrs younger	74.5%	80.0%	82.5%	86.0%
14 yrs younger	75.2%	80.6%	83.0%	86.4%
13 yrs younger	75.9%	81.2%	83.5%	86.8%
12 yrs younger	76.6%	81.8%	84.0%	87.2%
11 yrs younger	77.3%	82.4%	84.5%	87.6%
10 yrs younger	78.0%	83.0%	85.0%	88.0%
9 yrs younger	78.7%	83.6%	85.5%	88.4%
8 yrs younger	79.4%	84.2%	86.0%	88.8%
7 yrs younger	80.1%	84.8%	86.5%	89.2%
6 yrs younger	80.8%	85.4%	87.0%	89.6%
5 yrs younger	81.5%	86.0%	87.5%	90.0%
4 yrs younger	82.2%	86.6%	88.0%	90.4%
3 yrs younger	82.9%	87.2%	88.5%	90.8%
2 yrs younger	83.6%	87.8%	89.0%	91.2%
1 yr younger	84.3%	88.4%	89.5%	91.6%
SAME AGE	85.0%	89.0%	90.0%	92.0%
1 yr older	85.7%	89.6%	90.5%	92.4%
2 yrs older	86.4%	90.2%	91.0%	92.8%
3 yrs older	87.1%	90.8%	91.5%	93.2%
4 yrs older	87.8%	91.4%	92.0%	93.6%
5 yrs older	88.5%	92.0%	92.5%	94.0%
6 yrs older	89.2%	92.6%	93.0%	94.4%
7 yrs older	89.9%	93.2%	93.5%	94.8%
8 yrs older	90.6%	93.8%	94.0%	95.2%
9 yrs older	91.3%	94.4%	94.5%	95.6%
10 yrs older	92.0%	95.0%	95.0%	96.0%
11 yrs older	92.7%	95.6%	95.5%	96.4%
12 yrs older	93.4%	96.2%	96.0%	96.8%
13 yrs older	94.1%	96.8%	96.5%	97.2%
14 yrs older	94.8%	97.0%	97.0%	97.6%
15 yrs older	95.5%	97.0%	97.5%	98.0%
16 yrs older	96.0%	97.0%	98.0%	98.4%
17 yrs older	96.0%	97.0%	98.0%	98.8%
18 yrs older or more	96.0%	97.0%	98.0%	99.0%